

TENNESSEE REGULATORY AUTHORITY

Deborah Taylor Tate, Chairman
Pat Miller, Director
Sara Kyle, Director
Ron Jones, Director



460 James Robertson Parkway
Nashville, Tennessee 37243-0505

May 19, 2004

Mr. Archie Hickerson, Manager-Rates
AGL Resources, Inc.
Location 1686, P. O. Box 4569
Atlanta, Georgia 30307

Re: Petition of Chattanooga Gas Company for Approval of Adjustment of Its Rates and
Charges and Revised Tariff
Our Docket No. 04-00034

Dear Mr. Hickerson,

In order to more properly review the above mentioned Petition, the Advisory Staff would like to submit this data request. Please provide your data responses with an original and thirteen (13) copies to:

Deborah Taylor Tate, Chairman
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243-0505

This data response will be called Econ # 2. We also would ask that your response be received by May 28, 2004. If you have any questions please call David McClanahan at 615-741-2904, ext. 177. Assume normal business conditions, policies, and growth for the data requests below.

1. Provide a schedule of the AGL's projected annual equity ratio for the next five (5) fiscal years.
2. Provide a schedule of the AGL's projected new stock and debt issues for the next five (5) years.
3. Provide a schedule of the AGL's projected annual dividends per share of common stock for the next five (5) fiscal years.
4. Provide a schedule of projected annual earnings per share of common stock for the next five (5) fiscal years. This includes new stock issued for any reason.

5. Provide a schedule of projected capital surplus by month for period 12 months ending December 31, 2004 through the attrition period. Provide this in similar format to CGC Schedule 87-1.
6. Provide capital structure and cost of capital statement similar to your TRA-FG-Item No. 80, for years ended December 31, 2003, and December 31, 2004.

Sincerely,

Aster Adams

Aster Adams, Chief
Economic Analysis and Market Monitoring Division

CGC Rate Case – DR 2